TRUECARE™ **FACT SHEET**

Date	Patient Name (First, Middle, Last)	Patient Account #	Sex	Date of Birth	Social Security Number

Patient Email	Emergency Contact Name	Emergency Phone #:
Primary Insurance Company	Secondary Insurance Company	Medical Doctor's Name

MAILING Address: ______________________________ Apt #: _________ City: ___________ Zip: _________

HOME Address: ____________________________ Apt #: _________ City: ___________ Zip: _________
☐ Same as mailing address

Home Phone: _______________________________ Cell Phone: _________________________________

Email Address: _______________________________________ (confirm same as above)

ASSIGNMENT OF BENEFITS

I authorize my healthcare plan/program to reimburse TrueCare™ for all services I receive. I understand I am responsible for any unpaid balances, co-pays, co-insurance, deductibles, and/or any non-covered services.

SLIDING FEE DISCOUNT ELIGIBILITY

To determine if you may qualify for a discount on the health services rendered it is necessary for us to ask personal questions in regards to your family size and income. This information is strictly confidential and cannot be released without your permission. In order to qualify for the Sliding Fee Discount Program you will need to declare your income annually or whenever there is a change in your family size or income. To determine eligibility please **select one** of the following:

☐ I declare that I do not have documentation of my family's current total income or pay stubs today and will provide it at or before my next appointment. I am self-declaring that:
My family's total Gross Annual Income (amount earned before taxes) is $ __________.
My family size (the number in my household supported by this income), including myself, is _________.

☐ I have provided documentation of my family's current total income or pay stubs which reflects:
My family's total Gross Annual Income (amount earned before taxes) is $ __________.
My family size (the number in my household supported by this income), including myself, is _________.

☐ I have declined the option to provide information regarding my income and understand that I will not be eligible for discounted services.

MIGRANT/SEASONAL WORKER STATUS

☐ I declare that I or someone in my immediate family earn(s) 51% or more of our income from agricultural work. Agricultural work can consist of seasonal or migrant work.

CONSENT FOR TREATMENT, REFUSAL OF TREATMENT, and DISCLOSURE OF HEALTH INFORMATION

I, (the patient, responsible party, or authorized caregiver), authorize TrueCare™ and its assigned clinical staff to administer and perform all medical treatment, diagnostic, surgical or other services deemed advisable or necessary for healthcare. This care may be delivered either in person or through virtual health modality. I understand that I have the right to refuse treatment at any time. I can do so by signing a *REFUSAL OF TREATMENT* form. I also give consent to use and disclose health information necessary for treatment and payment and other healthcare operations.

CONSENT FOR COMMUNICATION

I, (the patient, responsible party, or authorized caregiver), authorize TrueCare™ and its assigned clinical staff to communicate with me via letter, phone call, or text using the information provided above. If I do not wish to be communicated at the address or phone number above, I will ask a TrueCare™ staff to provide me with a *REQUEST TO CHANGE COMMUNICATION PREFERENCES* form.

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CONSENT FOR ELECTRONIC COMMUNICATION

I, (the patient, responsible party, or authorized caregiver), authorize TrueCare™ and its assigned clinical staff to communicate with me electronically via my MyChart account. I understand that web based communication is a choice and I may choose to not register with MyChart.

I give consent to the following when choosing to use MyChart:

- To receive documents such as visit summaries
- To receive lab results electronically
- To receive secure messages from my provider and assigned clinical staff

PERMISSION TO SHARE HEALTH INFORMATION (Optional)

As your healthcare team, we may need to contact you about your health. We would like to invite you to include members of your family and/or others to be part of your health support group. The people you identify below will be permitted to discuss your health information, including but not limited to appointment information, lab results, medication instructions, and referrals information, and they may be contacted for follow-up purposes in cases when we are unable to reach you. All parties listed below who wish to access your information must provide their information accurately. Designated person must show valid photo ID when in clinic. **To request a paper copy, please complete the AUTHORIZATION FOR USE OR DISCLOSURE OF HEALTH INFORMATION form.**

Last Name, First Name	Date of Birth mm/dd/yyyy	Phone #	Address	Relation to Patient	*Sensitive Health Information
					☐ Yes ☐ No
					☐ Yes ☐ No
					☐ Yes ☐ No

*Sensitive health information includes mental health treatment information, HIV test results, alcohol or drug treatment information.

PATIENT'S AFFIRMATION OF INFORMATION

I affirm that the information I have provided to TrueCare™ is accurate and true to the best of my knowledge. My signature below confirms understand the following:

- If I have provided false information, I may be disqualified from the Sliding Fee Discount Program.
- If any information provided on this form changes, I must advise staff at, or before my next appointment.
- TrueCare™ does not provide refunds for professional services rendered.
- I have received a copy of the Notice of Privacy Practices, or a copy was made available to me.

Patient's Signature: ____________________________________ **Date:** _____________

(Parent, Guardian, Power of Attorney, or Caregiver). Copy of legal documents must be scanned into patient's account.

☐ Obtained verbal consent to sign on behalf of the patient during virtual visit

Relationship to Patient: __________________

TrueCare™ USE ONLY		
By signing below, I am certifying that this form is verified for completeness and patient's account has been updated.		
_________________________ Print Name	____________________________ Signature	_____________ Location

OB HEALTH & SOCIAL HISTORY

NAME:	DATE OF BIRTH:	DATE
LANGUAGE: WHERE DID YOU GO TO SCHOOL: _______________		YEARS OF EDUCATION: ________
List foods/medicines to which you are allergic:	What OB/GYN problem(s) brought you here today?	
First day of last menstrual period:	Birth Control you and partner using:_________	What would you like to use in the future?
How many times have you been pregnant (including miscarriages & abortions): _____ TOTAL ___ Abortions _____ Pre-term births ____ Miscarriages ___ Full-term births _____ Tubal Pregnancies ____ C-Sections All children living at home? YES NO		Did you have any problems with your pregnancy, miscarriage, abortions, etc? If YES, explain

Circle "Y" for YES and "N" for NO

When was your last PAP smear? _________ Abnormal Y N	Comfortable where you live? Y N
Have you ever had an abnormal PAP smear? Y N If YES, When? ________ How was it treated? _________________	Number of adults living in the home: ____________ Number of children living in the home: ___________ Number of times you have moved within 3 years: _________
Have you ever had a mammogram? Y N If YES, when?_______________________ Was it abnormal? Y N	Relocating before baby is born: Y N If YES, when? Why?
Are you sexually active now? Y N With men? Y N With women? Y N	Do you often feel sad or blue? Y N Have you ever been physically/sexually abused? If YES, how often?_______________________
Have you ever had: Y N Gonorrhea Y N Chladmydia Y N Syphillis Y N Pelvic Infection Y N Herpes Y N Vernereal Warts Y N Recurrent Vaginitis Y N Infection of the Uterus or tubes	Do you have/access to a car? Y N Method of transportation: _______________ Do you use seatbelts? Y N Do you use car seats? Y N Planning on obtaining a car seat? Y N
At what age was your first period?______ Are your periods irregular? Y N Are they heavy? Y N	Do you smoke? Y N If YES, how often? _____________ Do you use drugs Y N If YES, which one? _____________ How often? __________________
How often do you get your periods? _______________ How many days does your period last? _____________	Do you drink alcohol? Y N If YES, how often? _____________
Do you have paind with your periods? Y N	History of Depression? Y N **FAMILY** History of Depression? Y N
Do you bleed in between you periods? Y N	Attempted suicide? Y N
Do you bleed after sexual intercourse? Y N	Thoughts of suicide? Y N
Do you have pain with intercourse? Y N	Hospitalized for treatment of substance abuse or depression? Y N
Have you ever had fibroids? Y N	Have you been phsyically and/or sexually abused as a child? Y N
Have you ever had ovarian cysts? Y N	**Partner** been abused as a child? Y N
Have you ever had an operation? Y N If YES, what kind? When: _________________________	You and your partner ever been physically violent? Y N Physical violence a concern for now in your relationship? Y N Concerns abour your children? Y N
Have you ever been in the hospital for any other problems? Y N If YES, what are they? ______________________________	If YES, explain:
Do you take any medications? Y N If YES, which ones?__________________________________ Dose:____	Indicate all the ways you like to learn: __ Reading books __ Reading magazines/newspaper __Reading pamphlets __ Watching TV __ Watching videos __ OTHER: __________
List any medical problems:	Programs/Classes and community resources that interest you: __ Childbirth/Lamaze __ Infant Care __ Stress/Anger Management
Have you ever received blood or blood products (a transfusion) in your life? Y N	__ Nutrition __ Parenting __ Substance Abuse (treatment/precention) __ Family Planning (birth control)
Are there any medical problems in your **FAMILY** (mother, father, brothers, sisters, children) such as: Y N High Blood Pressure Y N Breast Cancer Y N Diabetes Y N Heart Disease Y N Ovarian Cancer	Preferred Class Times: ___ DAYS: Monday- Friday 9am-5pm ___ EVENINGS: Monday- Friday after 5pm ___ Weekends: Saturday
Do **YOU** have any problems with: Y N High Blood Pressure Y N Hepatitis Y N Diabetes Y N Heart Problems Y N Headaches Y N Dizzines Y N Lung Problems Y N Anemia Y N Epilepsy Y N Kidney Problems Y N Gallbladder Y N Thyroid Y N Depression/Mental Illness Y N Cancer	What other questions do you have or is there something in which you would like more information?
What is your marital status? SINGLE MARRIED SEPARATED DIVORCED	Do you work outside the home? Y N
With whom do you live with?	If YES, type of work: ___________ WHERE:________________ Interested in food assistance program? Y N
Type of housing: HOUSE APARTMENT OTHER:_________________	Finances a source of stress for you? Y N

____ ___________________ Reviewed with Patient ☐

Providers Signanture Date

Patient ID sticker

Date/Fecha: ______________

TrueCare™ TUBERCULOSIS RISK ASSESSMENT

Patient: refers to you or your child depending upon who is visiting the doctor.

High Risk Country: refers to countries other than the United States, Canada, Australia, New Zealand or countries located in Western or Northern Europe.

	YES	NO	**FOR TrueCare™ STAFF USE**
1. Has the patient had a positive tuberculosis test OR been diagnosed with tuberculosis disease?	☐	☐	Perform symptom check –**NO PPD/QG**
2. Has a family member or other person who has contact with the patient had a positive tuberculosis test OR tuberculosis disease?	☐	☐	PPD Testing or Quantiferon Gold (QG) Testing or Symptom Check as clinically indicated
3. Was the patient born in a high-risk country (see above)?	☐	☐	
4. Has the patient traveled to a high-risk country (see above) for more than 3 weeks in the past year or do they cross the US-Mexico border on a regular basis?	☐	☐	
5. Has the patient ever consumed raw (unpasteurized) milk or cheese (queso fresco) purchased outside of the United States?	☐	☐	
6. In the past year, has the patient had close contact with someone who is homeless, abused drugs, or has been in prison (including themselves)?	☐	☐	PPD/QG Testing
7. Has the patient had a high risk medical condition such as HIV, malignancy, silicosis or prolonged immune suppressing therapy? *Note: HIV positive patients need annual tuberculosis testing.*	☐	☐	

EVALUACIÓN DE RIESGO DE TUBERCULOSIS DE TrueCare™

Paciente: se refiere a usted o a su hijo/a dependiendo de quién consulte al doctor.

País de alto riesgo: se refiere a países que no sean Estados Unidos, Canadá, Australia, Nueva Zelanda ni países ubicados en Europa del Norte u Occidental.

	SI	NO	**SOLO PARA PERSONAL DE TrueCare™**
1. ¿Ha tenido el/la paciente una prueba positiva de tuberculosis O se le ha diagnosticado tuberculosis?	☐	☐	Perform symptom check- **No PPD/QG**
2. ¿Algún miembro de la familia u otra persona que tiene contacto con el/la paciente ha tenido una prueba de tuberculosis positiva O diagnosticado con tuberculosis?	☐	☐	PPD Testing or Quantiferon Gold (QG) Testing or Symptom Check as clinically indicated
3. ¿El/la paciente nació en un país de alto riesgo (ver definición arriba)?	☐	☐	
4. ¿El/la paciente ha viajado a un país de alto riesgo (ver definición arriba) por más de 3 semanas en el último año o cruzan la frontera de USA-México de forma regular?	☐	☐	
5. ¿El/la paciente ha consumido alguna vez quesos (queso fresco) o leche cruda (sin pasteurizar) que se haya comprado fuera de los Estados Unidos?	☐	☐	
6. En el último año, ¿El/la paciente ha tenido contacto cercano con una persona sin hogar, que ha abusado drogas o que ha estado en prisión (incluso ellos mismos)?	☐	☐	PPD/QG Testing
7. ¿El/la paciente ha tenido una condición médica de alto riesgo como VIH, malignidad, silicosis o terapia inmunodepresora prolongada? *Nota: los pacientes con VIH positivo deben hacerse la prueba de tuberculosis anualmente.*	☐	☐	

Patient Signature /Firma del Paciente: _________________________ Clinician Signature: _________________________

FOR TrueCare™ STAFF USE/SOLO PARA PERSONAL DE TrueCare™ — PROBING QUESTIONS/NOTES FOR "YES" ANSWERS

Q1&2: Did the patient have active or latent TB and did they receive Tx or Prophylaxis and if so, did they finish treatment? Hx of BCG? Have they had a CXR if no prophylaxis and if so, when? Q3: Name country Q4: Name country, length of time and when? Q5: Name what, when and where Q6: Consider annual testing if repetitive exposure Q7: HIV+ requires annual testing