

DATE: _____

TRUECARE™

PATIENT CONSENT TO TREAT FORM

| Patient Name | | | DOB | Sex | Social Security Number | |
|---|--------|------|--|-----|------------------------|---|
| First | Middle | Last | mm/ dd /yy | M F | - | - |
| Address (<input type="checkbox"/> Same as Guarantor) | | | Phone Number (<input type="checkbox"/> Same as Guarantor) | | | |
| | | | | | | |

ACKNOWLEDGMENT OF RECEIPT OF TrueCare WELCOME PACKET

We understand that information about you and your health is confidential, and we are committed to protecting your health information. As a patient you are required to review and sign this consent form prior to receiving care. Your authorization allows TrueCare staff to use your health information for treatment, payment, and our health care operations. Additional information regarding protection of your medical information can be found in the Notice of Privacy Practice that is included in this packet or may be found on our TrueCare website.

Please initial beside each item that you have reviewed and understand. Items contained in the Welcome Packet are available on the TrueCare website, www.truecare.org for your reference. Welcome Packets are provided to new patients, however, if you would like one or have any questions, please ask for assistance from our front desk employees.

NOTICE OF PRIVACY PRACTICES

() **Initials** I have received a copy of the Notice of Privacy Practices, or a copy was made available to me.

CONSENT FOR TREATMENT, REFUSAL OF TREATMENT, and DISCLOSURE OF HEALTH INFORMATION

() **Initials** I, (the patient, responsible party, or authorized caregiver), authorize TrueCare and its assigned clinical staff to administer and perform all medical treatment, diagnostic, surgical or other services deemed advisable or necessary for healthcare. This care may be delivered either in person or through a virtual health modality. I understand that I have the right to refuse treatment at any time. I can do so by signing a *REFUSAL OF TREATMENT* form. I also give consent to use and disclose health information necessary for treatment and payment and other healthcare operations.

Minor (Patient who are <18 years of Age), Please list both parents or legal guardians:

Mother Full Name: _____ DOB: _____
Father Full Name: _____ DOB: _____
Other, Full Name: _____ DOB: _____
Relationship to Patient: _____

CONSENT FOR ELECTRONIC COMMUNICATION

() **Initials** I, (the patient, responsible party, or authorized caregiver), authorize TrueCare and its clinical staff to communicate with me via my MyChart account by providing visit summaries and Lab results electronically, as well as sending and receiving secure messages. I understand that web-based communication is offered as an option, and I may choose not to register with MyChart.

DATE: _____

CONSENT FOR COMMUNICATION

() Initials I, (the patient, responsible party, or authorized caregiver), authorize TrueCare and its clinical staff and any affiliate or agent of TrueCare to contact me or others identified below as a member of my health support group on our cell phones and/or home phones, using pre-recorded messages, artificial voice messages, automatic telephone dialing systems, or other computer assisted technology. I understand that my service provider may charge for such calls. I understand that I am not required to consent to such calls or messages as a condition of receiving medical service. If I do not wish to receive communications at the address or phone number above, I will ask a TrueCare staff member to provide me with a *REQUEST TO CHANGE COMMUNICATION PREFERENCES* form.

CONSENT TO RECEIVE HEALTH CARE SERVICE VIA TELEHEALTH

() Initials I, (the patient, responsible party, or authorized caregiver) understand that I have the right to access services through an in-person, face to-face visit or through telehealth. I understand there are Translation services and Transportation services available for services received through TrueCare. The use of telehealth is voluntary, and I may withdraw my consent to, or stop receiving services through telehealth at any time without affecting my ability to access covered services in the future. I understand that I have options to receive services in person face-to face or via telehealth. If I choose to receive services from TrueCare now or in the future via telehealth, I understand there may be potential limitations and risks related to receiving services via telehealth as compared to an in-person visit. If I have additional questions related to telehealth services, I understand the importance of addressing them with a TrueCare staff.

PERMISSION TO SHARE HEALTH INFORMATION (Optional)

As your healthcare team, we may need to contact you about your health. We would like to invite you to include members of your family and/or others to be part of your health support group. The people you identify below will be permitted to discuss your health information, including but not limited to appointment information, lab results, medication instructions, and referrals information, and they may be contacted for follow-up in case we are unable to reach you. Please provide accurate information for any individuals designated as part of your health support group. Designated persons must show valid photo ID when in a clinic. **To request a paper copy, please complete the AUTHORIZATION FOR USE OR DISCLOSURE OF HEALTH INFORMATION form.**

| Last Name, First Name | Date of Birth MM/DD/YYYY | Contact Information | | Relation to Patient | *Sensitive Health Information |
|-----------------------|--------------------------|---------------------|--|---------------------|--|
| | | Phone # | | | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| | | Address | | | |
| | | Phone # | | | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| | | Address | | | |

*Permission to **Share Sensitive Health information** includes mental health treatment information, HIV test results, alcohol, or drug treatment information.

AFFIRMATION OF UNDERSTANDING

My signature below confirms my understanding of TrueCare Consent to Treat.

Patient's/ Parent or Legal Guardian Signature

Date:

Relationship to Patient: _____ *Copy of legal documents must be scanned into patient's account.

| | | |
|--|------------|------------|
| TrueCare USE ONLY | | |
| <input type="checkbox"/> Verbal Consent obtained during Virtual Visit. By Signing below, I acknowledge I have reviewed each section with the patient and "Obtained Verbal" consent to sign on the patient's behalf. | | |
| TrueCare Staff Name (PRINT) _____ | Sign _____ | Date _____ |

ASSIGNMENT OF BENEFITS FORM

Date: _____

Assignment of Benefits (AOB) is your agreement that helps TrueCare navigate the payment process based on the information provided. If you are insured, it gives TrueCare permission to file a claim and collect insurance payments. **TrueCare will use the following information to verify eligibility and financial liability for the services provided. If services are not covered by the insurance, then this information also helps us assess whether you might qualify for discounts or state programs.**

- You will need to identify a **Guarantor**; the guarantor is the person or entity who is financially responsible for payment on a patient's account. The Guarantor will receive all notifications referencing claims and billing statements.
- Assigning a Guarantor in the registration system will link all associated accounts. Therefore, it is important that **you list dependents** in your household who are TrueCare patients. Doing so will help TrueCare staff identify you as the Guarantor in the registration system for each Individual listed.
- We verify the guarantor's identity to make sure we don't inadvertently bill the incorrect person for Balances related to the patient's services.

| Guarantor Name (Financially Responsible) | | | DOB | mm/dd/yy | Social Security Number |
|--|--------|------|-----------------------|------------|------------------------|
| First | Middle | Last | | mm/ dd /yy | - - |
| Insurance Company | | | Subscriber/Member ID: | | Group #: |
| Is the Guarantor a TrueCare Patient <input type="checkbox"/> Yes <input type="checkbox"/> No | | | | | |

MAILING Address: _____ City: _____ Zip Code: _____

HOME Address: _____ City: _____ Zip Code: _____

Same as mailing address

Primary Phone: _____ Secondary Phone: _____

Cell Home Other: _____ Cell Home Other: _____

Email Address: _____

Emergency Contact Name: _____ Emergency Phone #: _____

Relationship to Patient: _____

Only list Dependents in Household who are TrueCare Patients, the total number supported is documented on next page:

| Last Name, First Name | Date of Birth mm/dd/yy | Relation to Patient | Insurance Company ID & Group # (N/A= if non applicable) |
|-----------------------|---------------------------|---------------------|---|
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

ASSIGNMENT OF BENEFITS FORM

| | | |
|----------------------------|---|-------------------------------------|
| Date: mm/ dd /yy | Guarantor Name: First Middle Last | Date of Birth: mm/ dd /yy |
|----------------------------|---|-------------------------------------|

Eligibility Determination for Sliding Fee Discounts

It is TrueCare’s policy to provide essential services to all patients regardless of the patient’s ability to pay. Discounts offered are based on the information you provide regarding your family size and income. In order to qualify for the Sliding Fee Discount Program, you will need to declare your income annually or whenever there is a change in your family size or income. This information is strictly confidential and cannot be released without your permission. If you are eligible for a sliding fee discount, it will apply to all services received at TrueCare, but not for those services provided at non-TrueCare facilities. The above statement applies to all household members who are dependents. You acknowledge that you are financially responsible for each dependent member of your household as their Guarantor.

Please complete the following information, (*We recommend that you provide information, even if you have insurance)

My family size (the number in my household supported by this income), including myself, is _____.
Household Income, Total **Gross Annual Income**, Before Taxes is \$ _____.

TrueCare Eligibility for Sliding Fee Discounts, please select one and initial:

I am interested in seeing if I qualify for TrueCare’s Slide Fee Discount Program, I have

- Self- Declared**, Patient/Guarantor does not have proof of income at this time, will provide it at or before the next appointment. (____) Initials
- Verified**, Proof of income provided, verified by staff, copy scanned to patient chart. (____) Initials

I am declining to provide information on my income and family size and agree to pay the full TrueCare fee.

- Refused Application**, Patient/Guarantor is not interested in discounted services at this time. (____) Initials

ASSIGNMENT OF BENEFITS

I authorize my healthcare plan/program to reimburse TrueCare for all services I receive. I understand I am responsible for any unpaid balances, co-pays, co-insurance, deductibles, and/or any non-covered services.

- If insured, Health insurance card(s) provided: Yes ____ No ____ N/A ____

GUARANTOR/PATIENT’S AFFIRMATION OF INFORMATION

I affirm that the information I have provided to TrueCare is accurate and true to the best of my knowledge. My signature below confirms my understanding of the following:

- **The above statement applies to all household members listed, I acknowledge that I am financially responsible for each dependent individual listed as their Guarantor.**
- If I have provided false information, I may be disqualified from the Sliding Fee Discount Program.
- **ACCEPTABLE PROOF OF INCOME (Paycheck Stub(s) or Tax Returns) IS REQUIRED FOR THE SLIDING FEE DISCOUNT PROGRAM. IF YOUR FINANCIAL SITUATION CHANGES, PLEASE KEEP TrueCare INFORMED.**
- If any information provided on this form changes, I must advise staff at, or before my next appointment.
- TrueCare does not provide refunds for professional services rendered.

Guarantors/Patient’s Signature: _____ **Date:** _____

(Parent, Guardian, Power of Attorney, or Caregiver). *Copy of legal documents must be scanned into patient’s account.

TrueCare Staff Use:

- Tele Visit**, I obtained verbal consent to sign on behalf of the patient during virtual visit.
- AOB** Copies scanned to patient’s account associated to Guarantor.

| |
|--|
| TrueCare USE ONLY |
| By signing below, I am certifying that this form has been verified for completeness and Guarantor and associated patient’s accounts have been updated. |
| TrueCare Staff Name (PRINT) _____ Sign _____ Location _____ |



OB HEALTH & SOCIAL HISTORY

| | | | |
|--|--|--|---|
| NAME: _____ | | DATE OF BIRTH: _____ | DATE _____ |
| LANGUAGE: _____ | WHERE DID YOU GO TO SCHOOL: _____ | | YEARS OF EDUCATION: _____ |
| List foods/medicines to which you are allergic: _____ | | What OB/GYN problem(s) brought you here today? _____ | |
| First day of last menstrual period: _____ | Birth Control you and partner using: _____ | | What would you like to use in the future? _____ |
| How many times have you been pregnant (including miscarriages & abortions): _____ TOTAL ___ Abortions ___ Pre-term births ___ Miscarriages ___ Full-term births ___ Tubal Pregnancies ___ C-Sections All children living at home? YES NO | | | Did you have any problems with your pregnancy, miscarriage, abortions, etc? If YES, explain _____ |
| Circle "Y" for YES and "N" for NO | | | |
| When was your last PAP smear? _____ Abnormal Y N | | Comfortable where you live? Y N | |
| Have you ever had an abnormal PAP smear? Y N If YES, When? _____ How was it treated? _____ | | Number of adults living in the home: _____ Number of children living in the home: _____ Number of times you have moved within 3 years: _____ | |
| Have you ever had a mammogram? Y N If YES, when? _____ Was it abnormal? Y N | | Relocating before baby is born: Y N If YES, when? _____ Why? _____ | |
| Are you sexually active now? Y N With men? Y N With women? Y N | | Do you often feel sad or blue? Y N Have you ever been physically/sexually abused? If YES, how often? _____ | |
| Have you ever had: Y N Gonorrhea Y N Chlamydia Y N Syphilis Y N Pelvic Infection Y N Herpes Y N Venereal Warts Y N Recurrent Vaginitis Y N Infection of the Uterus or tubes | | Do you have/access to a car? Y N Method of transportation: _____ Do you use seatbelts? Y N Do you use car seats? Y N Planning on obtaining a car seat? Y N | |
| At what age was your first period? _____ Are your periods irregular? Y N Are they heavy? Y N | | Do you smoke? Y N If YES, how often? _____ Do you use drugs Y N If YES, which one? _____ How often? _____ | |
| How often do you get your periods? _____ How many days does your period last? _____ | | Do you drink alcohol? Y N If YES, how often? _____ | |
| Do you have pain with your periods? Y N | | History of Depression? Y N FAMILY History of Depression? Y N | |
| Do you bleed in between your periods? Y N | | Attempted suicide? Y N | |
| Do you bleed after sexual intercourse? Y N | | Thoughts of suicide? Y N | |
| Do you have pain with intercourse? Y N | | Hospitalized for treatment of substance abuse or depression? Y N | |
| Have you ever had fibroids? Y N | | Have you been physically and/or sexually abused as a child? Y N | |
| Have you ever had ovarian cysts? Y N | | Partner been abused as a child? Y N | |
| Have you ever had an operation? Y N If YES, what kind? When: _____ | | You and your partner ever been physically violent? Y N Physical violence a concern for now in your relationship? Y N Concerns about your children? Y N | |
| Have you ever been in the hospital for any other problems? Y N If YES, what are they? _____ | | If YES, explain: _____ | |
| Do you take any medications? Y N If YES, which ones? _____ Dose: _____ | | Indicate all the ways you like to learn: ___ Reading books ___ Reading magazines/newspaper ___ Reading pamphlets ___ Watching TV ___ Watching videos ___ OTHER: _____ | |
| List any medical problems: _____ | | Programs/Classes and community resources that interest you: ___ Childbirth/Lamaze ___ Infant Care ___ Stress/Anger Management | |
| Have you ever received blood or blood products (a transfusion) in your life? Y N | | ___ Nutrition ___ Parenting ___ Substance Abuse (treatment/prevention) ___ Family Planning (birth control) | |
| Are there any medical problems in your FAMILY (mother, father, brothers, sisters, children) such as: Y N High Blood Pressure Y N Breast Cancer Y N Diabetes Y N Heart Disease Y N Ovarian Cancer | | Preferred Class Times: ___ DAYS: Monday- Friday 9am-5pm ___ EVENINGS: Monday- Friday after 5pm ___ Weekends: Saturday | |
| Do YOU have any problems with: Y N High Blood Pressure Y N Hepatitis Y N Diabetes Y N Heart Problems Y N Headaches Y N Dizziness Y N Lung Problems Y N Anemia Y N Epilepsy Y N Kidney Problems Y N Gallbladder Y N Thyroid Y N Depression/Mental Illness Y N Cancer | | What other questions do you have or is there something in which you would like more information? | |
| What is your marital status? SINGLE MARRIED SEPARATED DIVORCED | | Do you work outside the home? Y N | |
| With whom do you live with? | | If YES, type of work: _____ WHERE: _____ | |
| Type of housing: HOUSE APARTMENT OTHER: _____ | | Interested in food assistance program? Y N | |
| | | Finances a source of stress for you? Y N | |

Providers Signature _____

_____ Date

Reviewed with Patient



Patient ID sticker

Date/Fecha: _____

TrueCare™ TUBERCULOSIS RISK ASSESSMENT

Patient: refers to you or your child depending upon who is visiting the doctor.

High Risk Country: refers to countries other than the United States, Canada, Australia, New Zealand or countries located in Western or Northern Europe.

Table with 7 rows and 4 columns: Question, YES, NO, and FOR TrueCare™ STAFF USE. Questions cover tuberculosis tests, family contact, birth location, travel, diet, and medical conditions.

Note: HIV positive patients need annual tuberculosis testing.

EVALUACIÓN DE RIESGO DE TUBERCULOSIS DE TrueCare™

Paciente: se refiere a usted o a su hijo/a dependiendo de quién consulte al doctor.

País de alto riesgo: se refiere a países que no sean Estados Unidos, Canadá, Australia, Nueva Zelanda ni países ubicados en Europa del Norte u Occidental.

Table with 7 rows and 4 columns: Question, SI, NO, and SOLO PARA PERSONAL DE TrueCare™. Questions cover tuberculosis tests, family contact, birth location, travel, diet, and medical conditions.

Nota: los pacientes con VIH positivo deben hacerse la prueba de tuberculosis anualmente.

Patient Signature /Firma del Paciente: _____ Clinician Signature: _____

FOR TrueCare™ STAFF USE/SOLO PARA PERSONAL DE TrueCare™ — PROBING QUESTIONS/NOTES FOR “YES” ANSWERS
Q1&2: Did the patient have active or latent TB and did they receive Tx or Prophylaxis and if so, did they finish treatment? Hx of BCG?
Have they had a CXR if no prophylaxis and if so, when? Q3: Name country Q4: Name country, length of time and when?
Q5: Name what, when and where Q6: Consider annual testing if repetitive exposure Q7: HIV+ requires annual testing